



# Armor Investment Advisors, LLC

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## DISCLOSURE

In the course of providing our clients with financial planning advice, we receive significant personal financial information from our clients, and we treat this information confidentially. In this same office we also have a law firm, The Law Offices of Walter L. Sheffield III. If you need legal services in the area of estate planning, that law firm is available to you, but its services are not included in the financial planning we are providing to you, and you certainly are under no obligation whatsoever to use the services of this office's related law firm.

If you are a client of The Law Offices of Walter L. Sheffield III you should know that all information that firm receives from you is held in confidence and is not released to people outside the firm, except as agreed to by you or as required under applicable law (the protection of client-lawyer confidences, prohibitions against representation of persons with conflicting interests, and obligations of the lawyer to maintain professional independence).

The financial planning services that we provide through Armor Investment Advisors, while confidential, do not carry with them the same protections afforded as part of the lawyer-client relationship (for example, the same protection of lawyer confidences, prohibitions against representation of persons with conflicting interests, and obligations of the lawyer to maintain professional independence).

*Please sign a copy of this, acknowledging that you have read and understand it, and that you wish me to proceed with your representation.*

I have read this letter and understand its contents. I consent to having you represent me on the terms and conditions stated herein. I understand the explanation of conflicts and agree.

Dated: \_\_\_\_\_

\_\_\_\_\_  
CLIENT

\_\_\_\_\_  
CLIENT